

Acuity All Cap & Income Trust

2007 Distribution Tax Split

The distribution tax split for 2007 for the Acuity All Cap & Income Trust is listed below.

2007 Distribution	Other Income	Dividend	Capital Gain	Return of Capital
\$1.49	-	-	100%	-

Please note that the Acuity All Cap & Income Trust (AAI.UN) had a regular monthly distribution of \$0.058333 from January to November 2007 and in addition to the regular monthly distribution a special distribution of \$0.85 was paid to unitholders of record on November 30, 2007. On December 28, 2007 the Acuity All Cap & Income Trust was merged into the Acuity Growth & Income Trust. The December 31, 2007 distribution of \$0.08 was paid after the merger from the Growth & Income Trust and is not included in the above tax split.