

Acuity Growth & Income Trust

2007 Distribution Tax Split

The distribution tax split for 2007 for the Acuity Growth & Income Trust is listed below.

January to November 2007

2007 Distribution	Other Income	Dividend	Capital Gain	Return of Capital
\$1.89	-	-	100%	-

Please note that the Acuity Growth & Income Trust (AIG.UN) had a regular monthly distribution of \$.058333 from January to November 2007 and in addition to the regular monthly distribution a special distribution of \$1.25 was paid to unitholders of record on November 30, 2007.

On December 28, 2007 the Acuity All Cap & Income Trust (AAI.UN), Acuity Multi-Cap Total Return Trust (ART.UN) and the Acuity Diversified Total Return Trust (ADF.UN) merged with the Acuity Growth & Income Trust. The December 2007 distribution tax split is shown below and was paid to unitholders of record on December 31, 2007.

December 2007

2007 Distribution	Other Income	Dividend	Capital Gain	Return of Capital
\$0.08	-	-	-	100%